



JBS informs, through its wholly owned subsidiary, an agreement to an acquisition of the Assets of Rockdale Beef in Australia

JBS S.A. ("JBS" or "Company") informs its shareholders and the market in general, under the terms of the CVM Instruction nº 358, of January 3rd 2002, that it celebrated, on this date, through its wholly owned subsidiary, Swift Australia, an agreement with the shareholders of the Rockdale Beef Partnership with regard to a potential acquisition of the assets of Rockdale Beef business.

Rockdale Beef operates an integrated meatworks, feedlot, feed mill, and farming business, which is situated on approximately 2,000 hectares of farming land in the Riverina region of New South Wales, Australia. Rockdale Beef has a meatworks capacity of approximately 200,000 cattle per annum combined with a feedlot capacity of over 50,000 cattle.

Any transaction would be subject to regulatory approvals, including by the Australian Competition and Consumer Commission, as well as the approval of the boards of directors of JBS and the selling shareholders. Rothschild is the Company's advisor in this transaction.

São Paulo, March 19, 2010

Jeremiah O'Callaghan
Diretor de Relações com Investidores