



## **Conclusion of Tatiara Meat Company Acquisition**

### **MATERIAL FACT**

Pursuant to the material fact published on December 15, 2009, JBS SA today confirms that upon the approval of the purchase of Tatiara Meat Company (TMC) by the Australian Authorities (ACCC - Australian Competition and Consumer Commission) the closing of the purchase with the immediate incorporation of this new asset making JBS a market leader in the Australian Lamb Sector. With annual revenue of just under USD 200 Million, TMC will further enhance JBS Australian Presence, specifically in the high quality Lamb Export Market where Australia has been gaining share in recent years. JBS paid AUD 30 Million (Approx USD 27 Million) for the company (Enterprise Value).

**São Paulo, February 22, 2010**

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