



JBS finalizes the purchase of a Controlling interest in Pilgrims Pride Corporation

JBS S.A. ("Company") (JBSS3) in accordance with the provisions of the CVM ruling numbered 358/02, as amended, informs its shareholders and the market in general that, on this date, the transaction object of the Material Fact published on September 16, 2009, in which JBS USA Holdings, Inc. ("JBS USA") (JBS's subsidiary headquartered in the United States of America), through the subscription of new shares, became the owner of shares representing 64% (sixty four percent) of the total and voting capital stock of Pilgrims Pride Corporation headquartered in Pittsburgh, Texas, USA ("Acquisition"), for USD800 million, paid in cash. The Acquisition followed the applicable legal procedures and was approved by the local bankruptcy court.

As of tomorrow, Pilgrims Pride Corporation's shares will resume trading on the New York Stock Exchange under the ticker "PPC" having spent almost 13 months delisted while working on a successful reorganization plan.

Pilgrims Pride Corporation will be controlled by JBS USA which in turn is a subsidiary of JBS S.A.

São Paulo, December 28, 2009

**Jeremiah O'Callaghan
Investors' Relations Manager**