



JBS informs the acquisition of Tatiara Meat Company in Australia

JBS S.A. ("JBS" or "Company") informs its shareholders and the market in general, under the terms of the CVM Instruction nº 358, of January 3rd 2002, that it celebrated, on this date, through its wholly owned subsidiary, Swift Australia, an agreement with Vion food Group to acquire Tatiara Meat Company (TMC).

TMC is a high quality lamb processing business, servicing quality high end markets in the United States, Canada and Europe. It has a strong brand and quality product reputation both in the international and Australian domestic market. The Company is headquartered in the premium lamb growing area of Bordertown South Australia. TMC has annual revenues of approximately AUD200 million (or US\$183 million) and JBS agreed to pay AUD30 million (or US\$27.5 million) for the company (Enterprise Value), subject to the due diligence conclusion.

With this acquisition, Swift Australia becomes the largest lamb processor in Australia, with a total slaughtering capacity of 24.500 heads per day.

The sale is subject to approval by the Australian Competition and Consumer Commission.

São Paulo, December 15, 2009

Jeremiah O'Callaghan
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