



JBS denies negotiations with Banks to fund possible merger with Marfrig and Minerva

JBS S.A. (JBSS3) informs its shareholders and the market in general that it is not negotiating with national or international banks to fund a possible merger with Marfrig Alimentos S.A. (MRFG3) and Minerva S.A. (BEEF3), as suggested by the press recently. Any development in this regard shall be duly communicated through official channels, in accordance with the good corporate governance practices adopted by the Company.

São Paulo, October 3rd, 2011
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Director of Investor Relations