



Completion of the Acquisition of the Assets of Rockdale Beef

Pursuant to the material fact published on March 19, 2010, JBS S.A. today confirms that, following the satisfaction of all relevant conditions precedent, including the approval of the Australian Competition and Consumer Commission, completion, through its wholly owned Subsidiary, Swift Australia, of the acquisition of the Assets of Rockdale Beef has taken place. JBS paid AUD 40.5 Million (Approx USD 37.3 Million) for the business, which is subject to further adjustments based on the level of the working capital at completion.

With a meatworks capacity of approximately 200,000 cattle per annum, and a feedlot capacity of over 53,000 cattle, Rockdale Beef will further enhance JBS's Australian presence. "As we look to gain efficiencies and serve our customers better, the addition of the Rockdale plant is a stride forward". Wesley Batista, CEO of JBS USA (parent of JBS Australia), commented. "With the integrated feedlot and the good cattle producers in the region, we will be able to customize evermore our raw material supply and reach the highest quality standards required by our many customers particularly those in Asia", Mr. Batista added.

São Paulo, September 20th, 2010

Jeremiah O'Callaghan
Investor Relations Officer

About JBS S.A.

JBS S.A. is currently the world's largest protein producer and exporter having a daily harvesting capacity of 91.1 thousand head of cattle, 48.5 thousand head of pork, 7.6 million birds and 24.5 thousand head of lamb. The company's operations includes 144 production plants, 61 located in Brazil, 6 in Argentina, 2 in Paraguay, 50 in the USA, 3 in Mexico, 11 in Australia, 8 in Italy and 1 each in China, Russia and Uruguay. Additionally JBS S.A. has feedlot operations in the USA, Australia, Brazil and Italy, with a onetime capacity to feed 1.10 million head of cattle, a tannery business with capacity to process 154,500 M2 of hides per day and a dairy production capacity of 1,266 tons/day. JBS' net revenues in 2009 were R\$ 34.3 billion. The Company employs about 125 thousand people and its brands "Friboi", "Swift", "Pilgrim's Pride", "La Herencia", "1855 Swift Premium", "Maturatta", "Cabaña Las Lilas", "Anglo", "King Island", "Gold Kist", "Vigor", "Leco" and "Bertin" are widely recognized as symbols of quality. More information about JBS S.A. is available at www.jbs.com.br/ir.