



## Notice to the Market

Considering the end of the period for the first allocation of the remaining debentures by JBS S.A. ("JBS") on February 05, 2010, we inform the shareholders, based on information provided by Banco Bradesco S.A., depositary institution of JBS debentures: (i) the number of debentures subscribed by JBS' shareholders after the first apportionment of the surplus, that ended on February 05, 2010; and (ii) the number of remaining debentures that will be available for subscription by interested shareholders between February 8 and February 12, 2010:

### Total debentures subscribed after the first allocation of remaining debentures

Shareholders	No. of Debentures	% of Debentures
BNDES Participações S.A. - BNDESPAR	696,274	99.92%
Others	66	0.01%

### Remaining unsubscribed debentures

No. of Debentures	% of left-over ratio
523	0.075106988%

Following the conclusion of the second subscription by interested shareholders, which shall begin on February 8, 2010, and end on February 12, 2010, the Company will publish a new Notice to the Market enumerating the total number of debentures subscribed.

Additionally, we inform the shareholders, that there were no reimbursement request by any of JBS shareholders, according to the right to withdraw ended on January 29, 2010, in which the Company shareholders approved, among other matters: (i) the merger of all shares of stock issued by Bertin S.A. into the Company ("Share Merger"); and (ii) the change in the Company's corporate purpose to include the activities carried out by Bertin. The Share Merger had already been approved by the Bertin shareholders at an extraordinary general meeting of Bertin, held on December 28, 2009.