



## Closing of JBS USA Senior Notes Offering

JBS S.A.  
CNPJ nº 02.916.265/0001-60  
NIRE 35.300.330.587  
Authorized Capital Publicly Held Company

### NOTICE TO THE MARKET

**JBS USA, LLC and JBS USA Finance, Inc., Subsidiaries of JBS S.A.  
US\$ 700,000,000 – 11.625% – Senior Notes Offering**

JBS USA, LLC and JBS USA Finance, Inc. yesterday announced the pricing of their Senior Notes Offering, with the offering scheduled to close on Monday, April 27, 2009. The initial intention was to raise US\$ 400 million but due to strong demand, the decision was made to increase the aggregate principal amount to US\$ 700 million, with a coupon of 11.625%, due in 2014. As previously mentioned, JBS intends to use the proceeds to balance debt with revenue geographically and improve its short term liquidity, as well as increasing its cash position.

“Given the fact that JBS is operating in the US for under two years and in the present financial environment, we feel that the strong demand for these Notes is a measure of how far we have progressed,” said Joesley Batista CEO of JBS S.A.. “This is our first issuance by our US subsidiary, and we are pleased to see the confidence that the financial community has demonstrated in our work. We plan to continue to operate efficiently in our global production platform, and the funds raised will help us reach that goal.”

The notes have not been registered under the Securities Act of 1933 or any state securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act of 1933 and applicable state laws.

This press release shall not constitute an offer to sell or a solicitation of an offer to purchase the notes or any other securities, and shall not constitute an offer, solicitation or sale in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

**São Paulo, April 23th, 2009.**

**Jeremiah O’Callaghan  
Investors Relations**