



Vigor Alimentos S.A.

CNPJ/MF (Taxpayer's Registration Number) no.
13.324.184/0001-97

NIRE (Company's Registration Number)
35.300.391.047

Publicly Held Company



JBS S.A.

CNPJ/MF (Taxpayer's Registration Number)
no. 02.916.265/0001-60

NIRE (Company's Registration Number)
35.300.330.587

Publicly Held Company

Registration Request of a Public Tender Offer of the Shares Issued by Vigor Alimentos S.A.

Vigor Alimentos S.A. ("**Vigor**") and JBS S.A. ("**JBS**"), in accordance with Brazilian federal law No. 6,404, dated December 15th, 1976, as amended, and the Brazilian Securities and Exchange Commission ("**CVM**") Normative Instruction No. 358, dated January 3rd, 2002, as amended, hereby inform their shareholders and the market that, on this date, FB Participações S.A., the controlling shareholder of Vigor and JBS, filed with CVM and with BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros ("**BM&FBOVESPA**") a registration request of a public tender offer of common shares issued by Vigor by means of the exchange for common shares issued by JBS, plus R\$0.010812573 per share of Vigor, an amount that corresponds to the difference between the dividends paid by JBS and Vigor since June 21st, 2012 until the date in which the auction in stock exchange will take place, considering that such amount will be adjusted by the variation of the Interbank Deposit Rate (*Certificado de Depósito Interbancário – CDI*) since the date of the effective payment of such dividend by JBS until the auction date, in accordance with the CVM Normative Instruction No. 361, dated March 5th, 2002, as amended ("**Tender Offer**").

Further information on the Tender Offer can be found in the documents filed with CVM, which are available on the Vigor, CVM and BM&FBOVESPA websites.

Vigor and JBS will keep their shareholders and the market updated on the next steps of the Tender Offer.

São Paulo, August 23, 2013.

Mauricio Leonardo Hasson

Vigor Investor Relations Officer

Jeremiah O'Callaghan

JBS Investor Relations Officer