



NOTICE TO THE MARKET
CONCLUSION OF TYSON ACQUISITION IN BRAZIL BY JBS FOODS

JBS S.A. (“JBS”) pursuant to the announcement made in the Material Fact of July 28th, 2014 informs its shareholders and the market in general that, in accordance with Brazilian Securities and Exchange Commission (“CVM”) Ruling No. 358, dated January 3rd, 2002, as amended, concluded the acquisition of the poultry businesses of Tyson Foods, Inc. in Brazil through its subsidiary JBS Foods S.A. This acquisition was approved by the Antitrust authorities (“CADE”) on October 23th, 2014.

The total consideration paid by JBS to the sellers was US\$175,000,000.00 (one hundred and seventy-five million dollars) in cash and debt assumption.

The acquisition involves 3 fully integrated production plants, two in the state of Santa Catarina and one in the state of Parana. Tyson do Brasil, which was founded in 2008, employs approximately 5,000 team members and is expected to generate annual revenues of about R\$1.2 billion for JBS Foods.

This transaction represents an important step in JBS Foods’ strategy to increase its footprint in Brazil, as well as to strengthen its presence in the main international markets.

São Paulo, December 1st, 2014.

Jeremiah O’Callaghan
Investor Relations Officer