



NOTICE TO THE MARKET

JBS S.A. Announces Committed Financing (Term-loan) for the Acquisition of the Cargill Pork Business in the United States

JBS S.A. (BM&FBOVESPA: JBSS3, OTCQX: JBSAY, "JBS" or "Company") communicates to its shareholders and to the market in general, pursuant to CVM Instruction 358 of January 3, 2002, as amended, that on July 10, 2015, through its indirectly controlled Subsidiary, JBS USA, LLC, it has received a commitment for up to US\$1.2 billion of long-term financing (Term-loan) to be used together with cash on hand to pay for the previously announced acquisition of certain assets, properties, rights and liabilities, of Cargill Meats ownership in Cargill Pork LLC.

The committed financing has a maturity of seven years and is currently expected to accrue interest at a rate per annum equal to Libor plus 2.75% (with a minimum Libor Rate of 0.75%).

The Financial institutions providing the commitment are Credit Suisse AG, Bank of America Merrill Lynch and Rabobank Nederland, New York Branch.

São Paulo, July 13, 2015

Jeremiah O'Callaghan

Investor Relations Officer