

## **JBS S.A. ANNOUNCES THE CONCLUSION OF PLUMROSE ACQUISITION**

JBS S.A. (IBOV: JBSS3, OTCQX: JBSAY, "Company"; "JBS"), pursuant to the Material Fact of March 13, 2017, and in accordance to Article 12 of CVM's Instruction 358 of January 3, 2002, as amended, announces to its shareholders and to the market in general that, through its subsidiary, JBS USA, the Company closed on the previously announced purchase of Plumrose USA ("Plumrose") on May 01, 2017.

Plumrose comprises: (i) five prepared foods facilities located in Indiana, Iowa (2), Mississippi and Vermont and; (ii) two distribution centers located in Indiana and Mississippi. Annual net revenue is estimated at \$500 million and the price for the acquisition was valued at \$230 million.

The acquisition of Plumrose enhances the Company's presence in the prepared and convenience foods business in the US, particularly in the meat based snacks category. Plumrose also has a portfolio of traditional and well-recognized brands present in both the food service and retail categories.

**São Paulo, May 2, 2017**

**Jeremiah O'Callaghan  
Investor Relations Officer**