



MATERIAL FACT

JBS USA CONCLUDES US\$500 MILLION TERM LOAN B OFFERING

JBS S.A. ("JBS" or "Company" - B3: JBSS3; OTCQX: JBSAY), pursuant to CVM Instruction 358, of January 3, 2002, as amended, hereby informs its shareholders and the market in general that its subsidiary JBS USA Lux S.A. ("JBS USA") announced yesterday the conclusion of a Term Loan B offering, additional to the Term Loan B already issued by the company, in an aggregate principal amount of US\$500 million, with a coupon of LIBOR + 2.5% due October 2022.

JBS USA opted to increase the initial amount from US\$450 million to US\$500 million and was able to obtain an interest rate 25 basis points lower than originally indicated at launch due to a demand over 2.5 times greater than the indicated initial amount. Net proceeds from the offering will be used for debt amortization in the United States and usual cash flow purposes.

"The successful issuance of new debt by JBS USA reinforces the trust that financial markets have in the Company's management capabilities and in the outlook for JBS' international operations," commented José Batista Sobrinho, Global CEO of JBS.

São Paulo, June 1, 2018

**Jeremiah O'Callaghan
Investor Relations Officer**