



## **MATERIAL FACT**

### **JBS USA ANNOUNCES THE RENEWAL OF ITS US\$900 MILLION REVOLVING CREDIT FACILITY IN THE UNITED STATES AND A NEW REVOLVING CREDIT FACILITY OF AUD\$200 MILLION IN AUSTRALIA**

JBS S.A. (the "Company" or "JBS" – B3: JBSS3; OTCQX: JBSAY) in accordance with the terms of CVM Instruction No. 358, dated January 3, 2002, as amended, communicates to its shareholders and the market in general that on October 12<sup>th</sup>, 2018, its subsidiary JBS USA Lux S.A. ("JBS USA") renewed its revolving credit facility, in the amount of US\$900 million, guaranteed for the next 5 years. The new credit line, which was syndicated by 11 banks in conditions and price similar to the previous transaction, anticipates the renewal of its prior credit facility, whose maturity was previously expected for September of 2019.

Additionally, its subsidiary JBS Australia contracted a new revolving credit line with an Australian bank, in the amount of AUD\$200 million, guaranteed for the next 2 years.

The signing of both agreements ensures and improves JBS' liquidity in the United States and Australia and demonstrates the confidence that local banks have in the performance of the Company's businesses in these regions.

**São Paulo, October 15, 2018**

**Jeremiah O'Callaghan**

**Investor Relations Officer**